

Naperville Community Unit School District 203, as a benefit to their employees allows voluntary Pre-tax or post-tax (Roth) payroll deductions for contributions to tax sheltered annuities under Internal Revenue Code 403(b) and 457.

Employees can participate in a 403(b) plan by contacting any representative from our approved list of companies. Employees can participate in the 457 plan by contacting AXA/Equitable.

The service provider is responsible for calculating all contribution limits in accordance with state and federal income tax statutes, rules and regulations. These calculations determine the legal maximum an employee can contribute to a tax shelter program. The Naperville Community Unit School District 203 is not responsible for any errors made in contribution limits, and any subsequent penalties and/or fines imposed as a result of any such errors.

Companies must maintain 10 active employees to be included in the approved listing of providers.

For additional information regarding the 403(b) tax-sheltered annuity programs available through District 203 please contact either of the following:

Carole Christensen

630-420-6538

Director of Business & Support Services

Andi Pevitz

630-420-6327

Employee Benefits Coordinator

403(b) Providers:

- American Century Investments
 - 800-345-3533
- AXA Equitable
 - 800-628-6673
- Ameriprise (IDS/Amer Ex)
 - 800-862-7919
- Fidelity investments
 - 800-343-3548
- Great American Life Ins. Co.
 - 800-789-6771
- Horace Mann
 - 866-999-1945
- Lincoln Investment
 - 800-242-1421
- Metropolitan Life Ins. Co.
 - 800-638-5433
- Oppenheimer Mutual Fund
 - 800-835-7305
- Travelers Insurance
 - 800-465-6241
- VALIC/AIG
 - 800-448-2542
- Voya Financial (ING ReliaStar)
 - 877-882-5050

457 Providers:

- AXA Equitable -800-628-6673